

iCA ePortal™ for NetSuite

Self-service Supplier Portal

For customers who need to streamline the collection and management of their supplier banking and address information, iCloudAuthority ePortal for NetSuite allows your suppliers to securely self-maintain their payment information. This win-win solution -

- Eliminates your AP staff doing double-entry of data
- Reduces errors and increases the quality of your supplier data
- Automatically updates records in NetSuite
- Improves AP staff efficiency, making time for higher-value work

WHAT TO EXPECT?

1. Automates the collection and validation process for supplier information
2. Provides self-service management of supplier information
3. Improves efficiency of AP staff
4. Eliminates time spent solving problems associated with inaccurate payment information
5. Ensures responsibility of payment accuracy falls to the supplier
6. Secures the collection of supplier information
7. Updates all collected supplier data in real-time inside NetSuite

200% Improvement in AP Efficiency for Most Customers

"iCA has saved my team hours in processing payments and helped us streamline the amount of time it takes to pay vendors."

Michael Vigario, BISNOW.COM

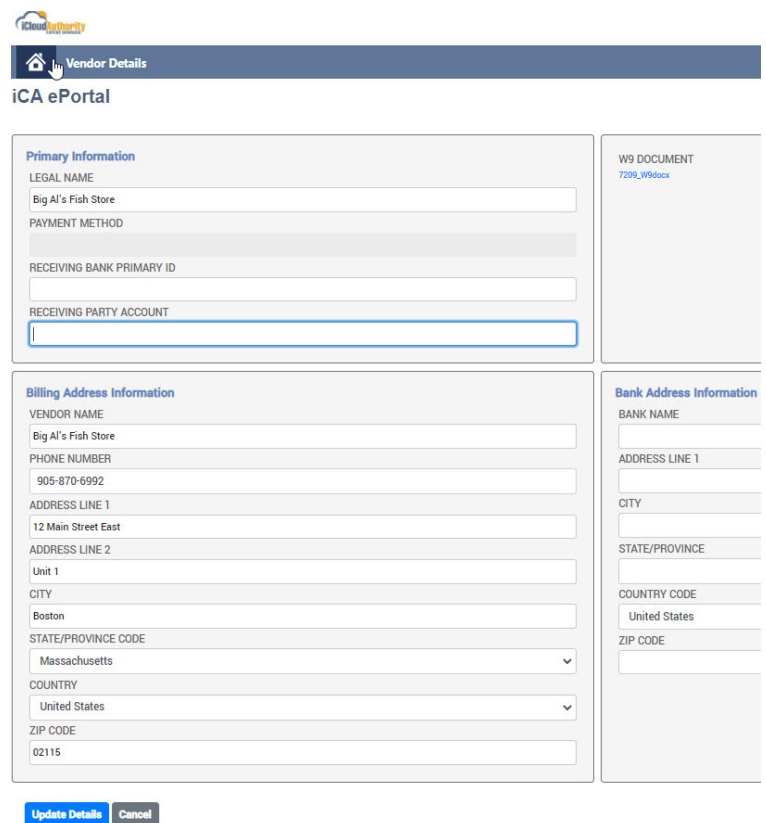
HOW DOES IT WORK?

1. Select suppliers who need inputted and provide automated invitations to access the portal
2. The system automatically generates and sends initial login info to the supplier
3. Suppliers login to the portal and self-manage their banking, address, login information, and uploaded associated documents (ex: W-9)
4. After the supplier submits information, it is saved in NetSuite, and notifications are sent to your internal AP team and supplier for confirmation
5. NetSuite dashboards are updated instantly after submitted
6. Suppliers can access and make future changes as needed, and notifications are sent to your internal team and supplier as modifications are made

FEATURES

- Automated supplier invitations
- Secure supplier login with the ability to self-manage passwords
- 24/7/365 access for supplier updates
- Securely stores all data and documents in NetSuite
- Attaches supplier financial documents to the supplier record
- Real-time dashboard reporting
- Supplier and internal AP team notifications

NATIVELY BUILT INSIDE NETSUITE



The screenshot shows the 'iCA ePortal' interface for 'Vendor Details'. It features several input fields for 'Primary Information' (Legal Name, Payment Method, Receiving Bank Primary ID, Receiving Party Account), 'Billing Address Information' (Vendor Name, Phone Number, Address Line 1, Address Line 2, Unit 1, City, State/Province Code, Country, ZIP Code), and 'Bank Address Information' (Bank Name, Address Line 1, City, State/Province, Country Code, ZIP Code). A 'W9 DOCUMENT' section is also visible. At the bottom, there are 'Update Details' and 'Cancel' buttons.

CUSTOMERS

